# WILL PACKAGES

Starting at \$499



#### KidSafe Will

Protect your little ones with a will that designates guardians who will prioritize their well-being and happiness, so a Judge isn't make the choice for you.



#### No Kids, No Problem Will

Whether you're leaving your assets to family, friends, or causes you care about, we'll ensure your wishes are legally sound and fully reflect your individual situation.



#### **Empty Nest Will**

Tailored for parents whose kids have grown up. Simplify the process and ensure your assets are protected, allowing you to focus on the next exciting chapter of your life.

## TRUST PACKAGES

Packages include Wills, Powers of Attorney, Trust Documents, and Deed Preparation

Starting at \$2800



### Family Pool Trust

Pool together your assets and money, ensuring they are managed as a whole until your youngest child reaches a specified age. At that point, the trust is divided into equal shares for each child, ensuring fair distribution while preserving the family's financial security and legacy.



#### **Even Split Family Trust**

Have your assets split equally among your kids when the surviving parent passes and choose what age they get full control. It's a way to ensure everyone gets an equal share of your legacy.



## Companion Trusts

This trust offers a unique approach, providing each spouse with their own trust tailored to their individual assets and familial needs, while ensuring both trusts work seamlessly together. This ensures that each spouse's legacy is preserved and distributed according to their wishes, while also allowing for coordinated planning to achieve common goals.

## TRUST PACKAGES

Packages include Wills, Powers of Attorney, Trust Documents, and Deed Preparation



#### The Brady Brunch Trust

Ensure that all family members are included and provided for. Blended families face unique challenges, and our service helps navigate these complexities by creating customized trusts that protect assets, clarify inheritance wishes, and promote family harmony. With our expertise, blended families can create a solid financial foundation that reflects their unique family dynamics.



## The Keaton Trust Package

Tailored for the independent individual, this package offers comprehensive estate planning solutions designed to protect your assets and legacy with precision and care.

Starting at \$1500

# ADDITIONAL TRUST OPTIONS

These trusts can be add-on's to a standard Trust or created as their own trust.



#### Pet Promise Trusts:

Ensure your pets are cared for after you're gone. We assist in creating legally binding trusts that provide for your pets' needs, including medical care, grooming, and daily care, ensuring they receive the love and attention they deserve even when you're no longer able to provide it.



### Charity Impact Trusts

Trusts that support philanthropic causes close to your heart. We help you create a lasting impact by ensuring your charitable intentions are carried out according to your wishes, leaving a meaningful legacy for future generations.



Business Preservation Trusts
Designed to help businesses protect and preserve their legacies for future generations. We specialize in creating trusts that ensure smooth transitions of ownership, provide for the financial security of family members, and safeguard the core values and traditions of the business. With our expertise, your family business can thrive for generations to come.

# ADDITIONAL TRUST OPTIONS



#### Co-Parent Care Trust

Assists divorced parents in creating trusts for their children. We help you establish a plan that ensures your children's financial security and well-being, providing peace of mind for both parents and children.

Starting at \$1200

# LIFE-LINES

#### **STARTING AT \$150**



## Life-Line Powers of Attorney

Our Life Line service is your lifeline in times of need, offering crucial financial and healthcare powers of attorney. These documents ensure that trusted individuals can manage your finances and make healthcare decisions on your behalf if you're ever unable to do so. It's a safety net that provides peace of mind, knowing that your wishes will be honored and your affairs will be handled with care.